



# CHAMBER PENSION PLAN

## Employee Enrollment Form

For official use only:

Member # \_\_\_\_\_

Mr  Mrs  Miss  Other

Name \_\_\_\_\_  
Last Name First Name Middle Name

Country of Birth \_\_\_\_\_

Immigration Status  Caymanian  Expat  Other Email \_\_\_\_\_

Date of Birth \_\_\_\_\_ Mail Address \_\_\_\_\_  
MM/DD/YYYY PO Box Postal Code District

Telephone \_\_\_\_\_ Mobile \_\_\_\_\_

Married  Yes  No Spouse's Name \_\_\_\_\_ Date of Birth \_\_\_\_\_  
MM/DD/YYYY

Employer Name \_\_\_\_\_ Employment  Full time  Part time

Start Date of Employment \_\_\_\_\_ Start Date of Contributions \_\_\_\_\_  
MM/DD/YYYY MM/DD/YYYY

### BENEFICIARY DESIGNATION

I hereby designate the person(s) named below as my beneficiary(ies) for purposes of the Chamber Pension Plan. I acknowledge that this designation will have no effect if I have a spouse on my date of death. This designation revokes any prior beneficiary designations, for the Chamber Pension Plan, made by me

Last Name	First Name	Date of Birth MM/DD/YYYY	Relationship	%

### ADDITIONAL VOLUNTARY CONTRIBUTIONS INVESTMENT INSTRUCTIONS

Additional Voluntary (AVC) contributions can be made by payroll deductions (if your employer allows). If you wish to make AVCs (or change the level of AVCs you currently make via payroll deductions), please check the box below and enter the amount of your contribution.

I wish to make AVCs through payroll deductions. I have advised my employer of the dollar amount I wish to have deducted from my payroll.

14 Saturn Close, Eastern Avenue.  
P.O. Box 30256, Grand Cayman. KY1-1202  
345-745-7630 | admin@pensions.ky

[chamberpension.ky](http://chamberpension.ky)



### ALLOCATION OF ADDITIONAL VOLUNTARY CONTRIBUTIONS

AVCs can be invested in any of the six Funds offered by the Chamber Pension Plan. I hereby request that my additional voluntary contributions be allocated as follows:

Fund Name	% of AVC Contributions
2060	
2050	
2040	
2030	
Income Growth	
Income Conservative	

If you do not provide investment instructions, your AVCs will be invested in the same fund as your basic contributions. I understand that:

- 1) My employer is under no obligation to make or match AVCs
- 2) AVCs (or related earnings) cannot be withdrawn any earlier than permitted by law

### SELECTING A MORE CONSERVATIVE FUND OR REALLOCATION OF EXISTING SHARES

- 1) You may choose to invest in a more conservative fund offered by the Chamber Pension Plan by completing the section below indicating the name of the fund (Example: Income Growth Fund) or
- 2) You may move all or a portion of your existing units by completing the table below (Example 100% Redeem 2030 Purchase 2040)

Instructions	Fund Name	Amount (\$ or shares)
Redeem		
Purchase		
Redeem		
Purchase		
Redeem		
Purchase		

If you have any questions about how to allocate your AVCs, refer to the Chamber Pension Plan Fund Fact Sheet or contact the Chamber Pension Plan directly.

Member signature \_\_\_\_\_ Employer Signature \_\_\_\_\_ Date \_\_\_\_\_  
MM/DD/YYYY

PRINT

RESET